

**BOND COUNSEL
REPRESENTATIVE LIST OF BOND ISSUES
2011**

<u>AMOUNT</u>	<u>GENERAL OBLIGATION BONDS</u>
\$2,000,000	Lamar County School District General Obligation Bond (Taxable - Qualified Zone Academy Bond - Direct Payment), Series 2011
\$4,085,000	City of Dublin School District General Obligation Bonds, Series 2011
\$4,430,000	Screven County School District General Obligation Sales Tax Bonds, Series 2011
\$1,200,000	Murray County School District General Obligation Sales Tax Bond, Series 2011
\$1,560,000	Emanuel County General Obligation Sales Tax Bond, Series 2011
\$2,900,000	City of Chickamauga General Obligation School Bonds, Series 2011
\$40,000,000	Catoosa County School District General Obligation Sales Tax Bonds, Series 2011
\$5,730,000	Long County School District General Obligation Bonds, Series 2011
\$71,245,000	Carroll County School District General Obligation Bonds, Series 2011
\$6,200,000	Towns County General Obligation Sales Tax Bond, Series 2011
\$2,940,000	City of Bremen School District General Obligation Bonds, Series 2011
\$21,000,000	City of Calhoun General Obligation School Bonds (Taxable - Qualified School Construction Bonds - Direct Payment), Series 2011
\$6,000,000	Wayne County School District General Obligation Sales Tax Bonds, Series 2011
\$17,625,000	Candler County School District General Obligation Bonds (Taxable - Qualified School Construction Bonds - Direct Payment), Series 2011
\$835,000	Wheeler County General Obligation Sales Tax Bond, Series 2011
\$1,500,000	Wheeler County School District General Obligation Sales Tax Bond, Series 2011
<u>AMOUNT</u>	<u>REVENUE BONDS</u>
\$6,413,000	City of Swainsboro Water and Sewer System Revenue Bond, Series 2011
\$2,680,000	Downtown Savannah Authority Revenue Bonds (Chatham County - Union Mission Project), Series 2011
\$11,745,000	Development Authority of Fulton County Revenue Bonds, (AMC Campus Project I, LLC Project), Series 2011 (Special Counsel to Borrower)
\$3,201,000	City of East Dublin Water and Sewer System Revenue Bond, Series 2011
\$6,760,000	McIntosh County Water System Revenue Bond, Series 2011
\$3,035,000	Hospital Authority of Bacon County Refunding Revenue Anticipation Certificates (Taxable), Series 2011A
\$9,820,000	Hospital Authority of Bacon County Refunding and Improvement Revenue Anticipation Certificates (Tax-Exempt), Series 2011B
\$4,050,000	Reissuance of Macon-Bibb County Urban Development Authority Revenue Bonds (Bibb County Public Projects), Series 2006
\$6,525,000	City of Calhoun Water and Sewerage Revenue Refunding Bonds, Series 2011

\$784,000	Lincoln County Water and Sewer System Revenue Bond, Series 2011
\$16,810,000	Effingham County Industrial Development Authority Refunding Revenue Bonds, Series 2011A
\$23,185,000	Effingham County Industrial Development Authority Taxable Refunding Revenue Bonds, Series 2011B
\$17,125,000	Columbia County Water and Sewerage Refunding Revenue Bonds, Series 2011
\$3,570,000	Savannah Economic Development Authority Refunding Revenue Bond (The Savannah Country Day School, Inc. Project), Series 2011
\$9,565,000	City of Guyton Water and Sewer Refunding and Improvement Revenue Bonds, Series 2011
\$9,280,000	Dade County Water and Sewer Authority Revenue Refunding Bonds, Series 2011
\$7,000,000	Emanuel County Development Authority Industrial Development Revenue Bonds (Nordson Corporation Project), Series 2011
\$880,000	Treutlen County Development Authority Revenue Bond (Treutlen County DFCS Project), Series 2011
\$6,000,000	Conversion to Long Term Period Savannah Economic Development Authority Revenue Bonds, (Telfair Museum of Art, Inc. Project), Series 2006
\$12,000,000	Macon Water Authority Water and Sewer Revenue Bonds, Series 2011A and
\$21,900,000	Macon Water Authority Water and Sewer Refunding Revenue Bonds, Series 2011B
\$19,285,000	Bartow-Cartersville Joint Development Authority Revenue Bonds (GHC Student Center, LLC Project), Series 2011
\$6,665,000	City of Savannah Airport Refunding Revenue Bonds, Series 2011A and
\$8,345,000	City of Savannah Airport Refunding Revenue Bonds, Series 2011B
\$11,915,000	St. Peters Parish/Jasper County Public Facilities Corporation Instalment Purchase Revenue Bonds (County Office Building Projects), Series 2011A (Underwriter's Counsel)
\$1,810,000	City of Tennesse Water and Sewer Revenue Bond, Series 2011
\$5,500,000	Conversion to Bank Rate of Macon-Bibb County Industrial Authority Variable Rate Demand Industrial Development Revenue Bonds (Battle Lumber Co., Inc. Project), Series 2007
\$3,500,000	Solid Waste Management Authority of Atkinson County Refunding and Improvement Revenue Bonds, Series 2011
\$900,000	City of Blue Ridge Second Interim Water and Sewer Revenue Bond, Series 2011

TAX ANTICIPATION NOTES
and
LEASING TRANSACTIONS

\$4,000,000	Murray County School District General Obligation Tax Anticipation Note, Series 2011
\$3,000,000	Georgia Municipal Association, Inc. Installment Sale Agreement (City of Harlem), 2011
\$4,772,039	Liberty County Projects Corporation Lease with Liberty County of Facilities for Sublease to the State of Georgia, acting by and through the Georgia Department of Human Services, for its Division of Family and Children Services (DFCS)
\$5,000,000	Ware County General Obligation Tax Anticipation Note, Series 2011
\$5,000,000	Gilmer County General Obligation Tax Anticipation Note, Series 2011
\$6,000,000	Wayne County General Obligation Tax Anticipation Note, Series 2011